

**United States Bankruptcy Court  
Northern District of Texas**

In re **Pacific Galveston Properties, LP**,  
Debtor

Case No. **10-30122**

Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>PAAC Investment Group, Inc. 13810 Champion Forest Drive Suite 150 Houston, TX 77069</b>	<b>Limited Partnership Units</b>	<b>50 Units</b>	<b>Limited Partner</b>
<b>Pacific American Advisors Company 13810 Champion Forest Drive Suite 150 Houston, TX 77069</b>	<b>Limited Partnership Interest</b>	<b>1 Unit</b>	<b>General Partner</b>
<b>T Island Bay Corp. 1800 Valley View Lane Suite 300 Dallas, TX 75234</b>	<b>Limited Partnership Unit</b>	<b>49 Units</b>	<b>Limited Partner</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of General Partner of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **January 4, 2010**

Signature **/s/ David Hendricks**  
**David Hendricks**  
**President of General Partner**

*Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.*